

EX-856

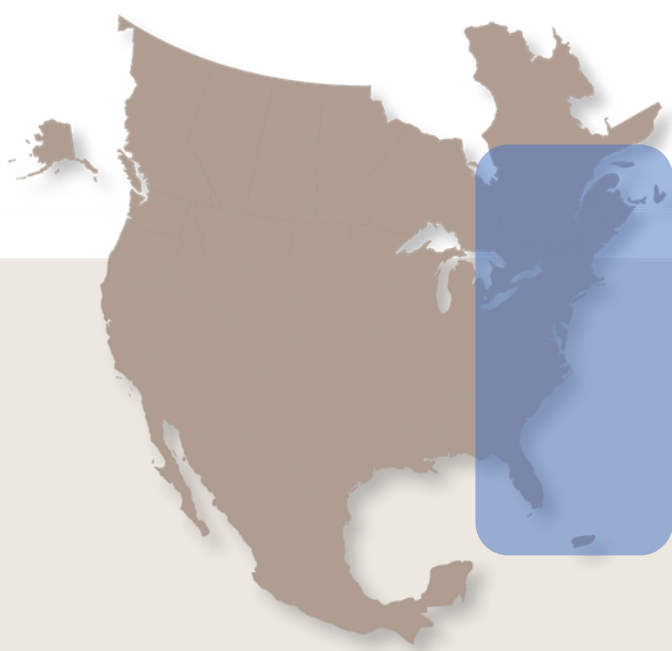
CLOUD ERP SOLUTIONS

The Company is a high-performing global consulting firm specializing in digital transformation and cloud-based ERP solutions. Our client leverages deep technical expertise across top-tier platforms such as Oracle NetSuite, Microsoft Business Central, and Sage Intacct.

The Company is a trusted advisor for clients navigating complex systems integration and optimization. With a diversified service portfolio, the Company delivers robust gross margins of 50–55%, driven by a scalable delivery model and a highly specialized team. Its international presence spans strategic hubs in Canada, France, the UK, and Mauritius, ensuring seamless support across time zones and industries.

The Company's proven track record includes successful multi-country implementations and long-term client relationships, creating a strong foundation of recurring revenue.

This opportunity offers acquirers immediate access to a global client base, high-margin operations, and a platform well-positioned for expansion in the fast-growing digital transformation market. The Company is primed for further geographic and service line growth. Notably, the management team is committed to remaining active post-acquisition and is positioned to serve as an integration platform for further acquisitions, with proven legal, fiscal, and operational infrastructure already in place. Q1 2026 results underscore the momentum: \$2.53M revenue (+14% YoY), 59.25% gross margin, and \$537K EBITDA (+1,883% YoY).



HEADQUARTERS
Eastern Time Zone
North America



OF EMPLOYEES

61

Accounting/Finance	4	<div style="width: 40%;"></div>
Administrative	2	<div style="width: 20%;"></div>
Management	5	<div style="width: 50%;"></div>
Professional Services	43	<div style="width: 80%;"></div>
Sales & Marketing	4	<div style="width: 40%;"></div>
Software Dev.	3	<div style="width: 30%;"></div>



PRODUCTS AND SERVICES

Cloud Business Solutions

- Cloud ERP
- Systems Integrations
- Data Migration/Transform
- Custom Dev
- Testing/User Acceptance

Staff Augmentation

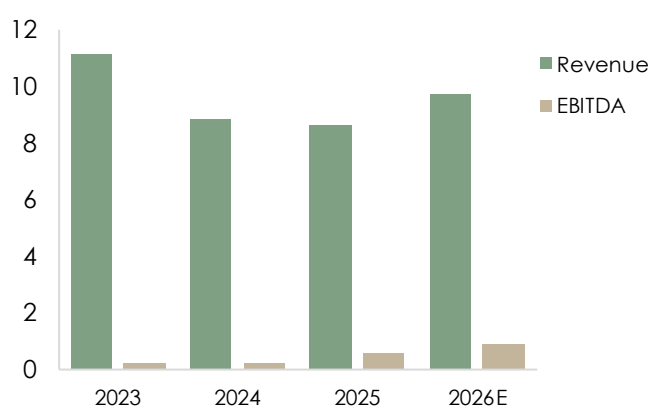
- ERP Project Mgrs.
- Technical Developers
- QA/Test Engineers
- Integration Specialists
- Functional Consultants

Digital Transformation

- ERP Process
- Cloud Migration
- Automation Enablement
- Change Management
- Digital Finance Transform

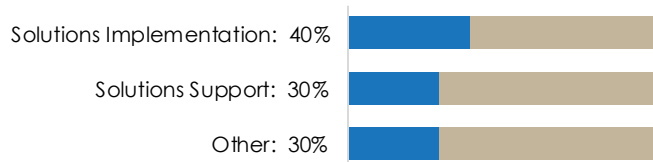


FINANCIALS 2023-2026E



Description (\$M)	2023	2024	2025	2026E
Revenue	\$11.14	\$8.89	\$8.68	\$9.75
Gross Profit	\$5.18	\$4.46	\$4.73	\$4.90
Adj. EBITDA	\$0.22	\$0.27	\$0.59	\$0.93

% BY REVENUE TYPE (2025)



RECURRING REVENUE



INVESTMENT CONSIDERATIONS

- Strong Legal and Fiscal Structure:** The Company boasts a robust legal and fiscal framework, fully compliant with regulations across multiple countries. This structure supports secure, transparent operations and facilitates cross-border business, giving clients confidence in the Company's reliability and governance. The Company's proactive approach to legal and tax compliance minimizes risk and streamlines international engagements, making it an attractive acquisition target for buyers seeking a well-structured, globally compliant platform for further expansion.
- Technological Diversification:** The Company stands out in the IT services market for its unusually broad portfolio of expertise across leading platforms—NetSuite, Business Central, Intacct, Certinia, Odoo, and others. The Company maintains independent, conflict-free relationships with these vendors, allowing for tailored client solutions without commercial entanglements.
- Geographical Diversification:** The Company serves customers across North America and Europe, with a globally distributed team that includes personnel in Africa and other emerging regions. This footprint not only enables cost-effective delivery and 24/7 operations but also gives a future owner the flexibility to pursue localized or global growth strategies, tailored to client demand and regional economic trends.
- Scalable Leadership & Integration Platform:** The current leadership team and operational backbone have successfully supported a business twice its current revenue size, requiring no material changes to accommodate growth. With proven systems and managers already in place, an acquirer can step into a business that is organizationally de-risked and operationally ready for accelerated scaling. The management team is also open to serving as an integration platform for further acquisitions by the buyer, with existing legal, fiscal, and operational processes to absorb new entities efficiently.
- Proprietary Internal Tools and Automation:** The Company has invested heavily in building advanced internal processes and tools, many of which are proprietary and positioned for AI integration. These systems already streamline project delivery, improve resource utilization, and create a platform that a buyer can further optimize with next-generation automation strategies.
- Strong Q1 2026 Momentum:** Q1 2026 results demonstrate exceptional financial performance: \$2.53M in revenue (114% of budget, +14% YoY), gross margin of 59.25% (+10 pp vs. budget), EBITDA of \$537K (2,292% of budget, +1,883% YoY), and net income of \$495K (+357% YoY). These results confirm a strong positive inflection point heading into 2026.

CHANNEL PARTNERS



END USER VERTICALS

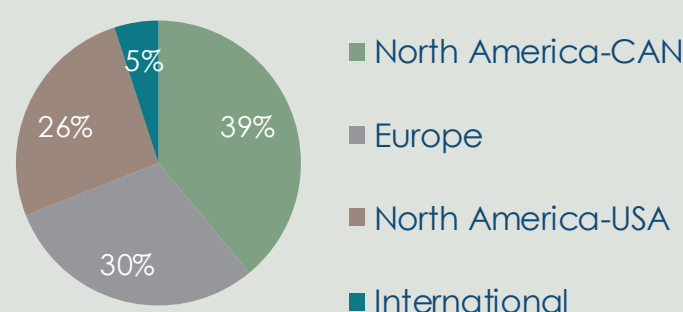


CUSTOMERS BY THE NUMBERS

CUSTOMERS: 155

RETENTION: 97%

BY LOCATION:



CUSTOMERS BY REVENUE

TOP 10

Company #1	11.18%
Company #2	9.08%
Company #3	6.51%
Company #4	5.73%
Company #5	4.47%
Company #6	3.67%
Company #7	3.42%
Company #8	3.39%
Company #9	3.31%
Company #10	2.76%

Total
50%

NEXT STEPS

To learn more about company EX-856 please sign the linked NDA and return to the ITX team. Our team will follow up with a mutually executed NDA and make an introduction to the company's CEO.

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[Asset Listing](#)

